

## PATIENT INTAKE QUESTIONNAIRE FOR REHABILITATION CLINIC

Name: \_\_\_\_\_  
(First) (Last)

Email: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

Why are you seeking therapy? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Describe your injury. How and When it started? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you currently working? ☐ Yes ☐ No

Employment: ☐ Full Time ☐ Part Time ☐ Student ☐ Retire ☐ Disabled ☐ Other \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Length of Employment: \_\_\_\_\_

### HOME STATUS / FUNCTIONAL LEVEL:

Live with ☐ Alone ☐ Spouse / Partner ☐ Family \_\_\_\_\_ ☐ Friends ☐ Other \_\_\_\_\_

Home ☐ 1-story with/without basement ☐ 2-story home with/without basement

☐ Apartment with/without elevator ☐ Mobile home ☐ Other \_\_\_\_\_

Maximum number of stairs to walk at any one time in home \_\_\_\_ Are there any handrails? ☐ Yes ☐ No

### HEALTH HISTORY

Currently receiving any Home Health or Hospice services: ☐ Yes ☐ No

Previous therapy for this injury or ailment: ☐ Yes ☐ No If yes, how many visits? \_\_\_\_ When? \_\_\_\_

Number of falls in the last month: \_\_\_\_ In the last year? \_\_\_\_

Do you? Smoke ☐ Yes ☐ No if yes, how much \_\_\_\_\_

Drink Alcohol ☐ Yes ☐ No if yes, how much \_\_\_\_\_

Check each condi Caffeine ☐ Yes ☐ No if yes, how much \_\_\_\_\_

<input type="checkbox"/> Pacemaker/Defibrillator	<input type="checkbox"/> Heart Disease/Attack	<input type="checkbox"/> Skin Disease	<input type="checkbox"/> Circulation Problems
<input type="checkbox"/> Osteoporosis/Osteopenia	<input type="checkbox"/> Stomach Disorders	<input type="checkbox"/> HIV (+)	<input type="checkbox"/> Blood Clots
<input type="checkbox"/> Arthritis (OA, RA)	<input type="checkbox"/> Liver Disorder	<input type="checkbox"/> Mental Health Issues	<input type="checkbox"/> Metal Implants _____
<input type="checkbox"/> Bleeding tendencies	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Lung Disease/Asthma	<input type="checkbox"/> Stroke
<input type="checkbox"/> Cancer ( _____ )	<input type="checkbox"/> Bowel/Bladder Issue	<input type="checkbox"/> Seizure Disorder	<input type="checkbox"/> Pregnant (#of Mos) _____
<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> Unexplained weight	<input type="checkbox"/> Neurological Disorder
<input type="checkbox"/> Diabetes (Type _____)	<input type="checkbox"/> Allergies _____	<input type="checkbox"/> Unexpected weight gain/loss	
<input type="checkbox"/> Frequent Nausea / Vomiting	<input type="checkbox"/> Tape / Latex Allergy	<input type="checkbox"/> Other: _____	

**ADAPTIVE / ASSISTIVE EQUIPMENT OWNED**

None	Crutches	Wheeled walker	Transfer tub bench	Bedside Commode	Hospital Bed
Cane	Walker	Wheelchair	Grab bars	Lift Chair	Other _____

List any surgeries that may be associated with your condition (include date):

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List all current medications including over the counter types (If you have a list, we will photocopy it)

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How frequently are you using pain medications for this condition?

Every 3-4hours      Daily      Weekly      Intermittently / As needed      Do Not Use

What are you using for pain? \_\_\_\_\_

Rate your pain on a scale of 0-10 (0=No Pain, 10=Worst Pain)

Area/s of Pain      Current \_\_\_\_\_ At Best \_\_\_\_\_ At Worst \_\_\_\_\_

Are your symptoms getting? ☐ Better ☐ Worse

Are your symptoms generally? (Check box and circle word)

☐ Better / Worse in the morning      ☐ Better / Worse in the afternoon

☐ Better/Worse While Sleeping      ☐ Better then worsens as the day goes on

Area/s of Numbness/Tingling  _____  _____  _____	Pain Behavior:	<input type="checkbox"/> Constant	<input type="checkbox"/> Intermittent	<input type="checkbox"/> Dull
		<input type="checkbox"/> Burning	<input type="checkbox"/> Stabbing	<input type="checkbox"/> Throbbing
		<input type="checkbox"/> Aching	<input type="checkbox"/> Sharp	
		<input type="checkbox"/> Radiating	_____	

Have you had any of the following for this condition? If yes, state results

None _____	CT scan _____	EMG _____
X-ray _____	Bone scan _____	Diagnostic / Arthroscopy _____
MRI _____	Arthrogram _____	Doppler/Ultrasound _____

Previous treatment(s) for this condition: Check all that apply. (Circle helpful treatments)

<input type="checkbox"/> None	<input type="checkbox"/> Massage Therapy	<input type="checkbox"/> TENS Unit	<input type="checkbox"/> Bracing
<input type="checkbox"/> Medication:	<input type="checkbox"/> Exercise	<input type="checkbox"/> Traction	<input type="checkbox"/> Pain Clinic
<input type="checkbox"/> PT/OT	<input type="checkbox"/> Injections	<input type="checkbox"/> Surgery	<input type="checkbox"/> Other _____
<input type="checkbox"/> Chiropractic	<input type="checkbox"/> Acupuncture	<input type="checkbox"/> Splinting / Taping	

Functional Limitations: Place a check to each activity that causes you pain or difficulty.

<input type="checkbox"/> Sitting	<input type="checkbox"/> Laying on back / side / stomach	<input type="checkbox"/> Putting on socks / shoes	<input type="checkbox"/> Reaching to floor
<input type="checkbox"/> Standing	<input type="checkbox"/> Bathing Tasks	<input type="checkbox"/> Going Up / Down stairs	<input type="checkbox"/> Lifting to waist level
<input type="checkbox"/> Walking	<input type="checkbox"/> Grooming Tasks	<input type="checkbox"/> Open / Close Doors	<input type="checkbox"/> Reaching Overhead
<input type="checkbox"/> Sleeping	<input type="checkbox"/> Dressing Tasks	<input type="checkbox"/> Carrying items while walking	_____

What are your goals for therapy? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

PLEASE RETURN TO THE FRONT DESK WHEN COMPLETED. THANK YOU

## CONSENT TO PHYSICAL THERAPY EVALUATION AND TREATMENT

I hereby consent to evaluation and/or treatment of my condition by a licensed physical therapist and treatment by a licensed physical therapist assistant by or under contract with Circuit Physical Therapy.

The physical therapist has fully explained to me the nature and purpose of the procedures, evaluation, and course of treatment, and has witnessed my signature of this consent in his/her presence. The physical therapist has informed me of the expected benefits and possible complications and discomfort, which may result from skilled physical therapy care. In addition, the physical therapist has explained to me the risks of receiving no treatment.

The physical therapist has explained that in some cases, physical therapy treatment may not improve my condition and although unlikely, it can cause additional pain or aggravation of my condition, intervention, prognosis, expectations, and plan of care was able to answer my questions to my satisfaction.

I attest that I have fully read and understood the consent form.

Patient / Guardian Signature \_\_\_\_\_ / \_\_\_\_\_  
Signature Print Name

\_\_\_\_\_  
Date Relationship, if signed by person other than client

## PATIENT EMERGENCY CONTACT SHEET

Name:

*First*

*Last*

Relationship:

Address:

*Apt / Street*

*City*

*State*

*Zip code*

Cell Phone:

Name:

*First*

*Last*

Relationship:

Address:

*Apt / Street*

*City*

*State*

*Zip code*

Cell Phone:

## PATIENT RESPONSIBILITY FORM

### 1. INDIVIDUAL FINANCIAL RESPONSIBILITY

- I understand that I am financially responsible for my health insurance deductible, coinsurance, or non-covered service.
- Co-payments are due at time of service.
- If my plan requires a referral, I must obtain it prior to my visit.
- In the event that my health plan determines a service to be "not payable", I will be responsible for the complete charge and agree to pay the cost of all services provided.
- If I am uninsured, I agree to pay for the medical services rendered to me at the time of service.

### 2. INSURANCE AUTHORIZATION FOR ASSIGNMENT OF BENEFITS

I hereby authorize and direct payment of my medical benefits to CIRCUIT PHYSICAL THERAPY on my behalf for any services furnished to me by the providers.

### 3. AUTHORIZATION TO RELEASE RECORDS

I hereby authorize CIRCUIT PHYSICAL THERAPY to release my insurer, governmental agencies, or any other entity financially responsible for my medical care, all information including diagnosis and the records of any treatment or examination rendered to me needed to substantiate payment for such medical services, as well as information required for precertification, authorization, or referral to other medical provider.

### 4. INSURANCE REQUEST FOR PAYMENT

I request payment of authorized insurance benefits to me or on my behalf for any services furnished to me by CIRCUIT PHYSICAL THERAPY. I authorized any holder of medical or other information about me to release to insurance and its agents any information needed to determine these benefits or benefits for related services.

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Signature of Patient, Authorized Representative or Responsible Party

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Date

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Print Name of Patient, Authorized Representative or Responsible Party

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Date

## NOTICE OF PATIENT INFORMATION PRACTICES

**THIS NOTICE DESCRIBES HOW MEDICAL AND PERSONAL INFORMATION ABOUT YOU MAY BE USED OR DISCLOSED AND HOW YOU CAN OBTAIN ACCESS TO THIS INFORMATION. PLEASE REVIEW THE FORM CAREFULLY.**

### OUR LEGAL DUTY

CIRCUIT PHYSICAL THERAPY (CPT), is required by law to protect the privacy of your personal health and information, provide notice about our information management practices, and follow the information protocols described below.

### USES AND DISCLOSURES OF HEALTH INFORMATION

CIRCUIT PHYSICAL THERAPY, uses your personal and health information for treatment obtaining payment for treatment, conducting internal administrative activities, and assessing the quality of care we are proud to provide. We use your personal information to contact you to arrange an appointment with us and to properly bill your insurance carrier for the services we provide you with. In addition, we may, from time to time, disclose your health information without prior authorization for public health purposes, auditing tracking, and research studies. In any other situation, CPT will obtain your written permission and authorization before disclosing your personal health information. If you provide us with written authorization to release your information for any reason, you may later revoke that authorization to cease future disclosure at any time. If and when any changes are made in our privacy and confidentiality policies, a new Notice of Information Practices will be posted in the same area for public view. Our HIPAA Compliance Officer is Catherine Mallari. She can be reached at the office by calling 936-594-9224.

### PATIENT INDIVIDUAL RIGHTS

You have the right to review or obtain a copy of your personal health information at any time. You have the right to request that we correct inaccurate or incomplete information in your records. You also have the right to request a list of instances where we disclosed your personal health information for reasons other than treatment, payment, or other related administrative purposes. You may request in writing that we not use or disclose your personal health information for treatment, payment, or administrative purposes except when specifically authorized by you, when required by law, or in an emergency.

CPT will consider all such requests on a case-by-case basis. The company is not legally required to accept the requests.

### CONCERNS AND COMPLAINTS

If you are concerned that CPT may have violated your privacy rights or if you disagree with any decisions we have made regarding access or disclosure of your personal health information, please contact our HIPAA Compliance Officer, Catherine Mallari, at the office address and phone number listed below. You may also send a written complaint to the U.S. Department of Health and Human Services.

Circuit Physical Therapy  
HIPAA Compliance Officer  
Attention: Catherine Mallari  
22210 S. Robb St, Trinity TX 75862  
Tel / Fax: 936.594.9224 | Cell: 318.243.9196

\_\_\_\_\_  
Initials

\_\_\_\_\_  
Date

## CANCELLATION FEE

Circuit Physical Therapy is committed to providing you with the highest quality of care and in order to maintain that level of excellence we ask that you provide at least 24-hour notice of a cancellation.

We do realize that things come up like illness, transportation issues, hazardous driving conditions, or family emergencies that make it impossible to keep your scheduled appointment.

Cancellations without 24-hour notice will be accepted in these circumstances on a one-time basis only. Any additional instances will be subject to a \$20.00 charge and must be paid at your next scheduled visit. Not showing for your appointment (no show) is unacceptable and a fee of \$20.00 will be charged in every instance.

This fee will be expected to be paid at your next scheduled visit. This fee is not covered by your insurance and it will be your responsibility to pay no matter what type of coverage you have. If the fee is not paid, you will be billed and this balance is subject to collections. Please be considerate of other patients and our staff and call as soon as possible if you are unable to attend your scheduled physical therapy visit.

**This Policy Will Be Enforced.**

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Initials

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Date